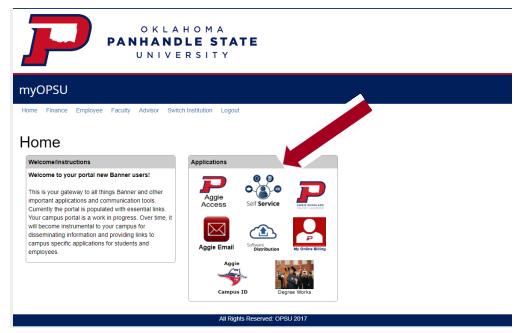
Employee Dashboard Leave Reporting

The administrative systems under the Banner umbrella include student information systems, financial aid, and human resources. With one place to sign in employees can get their employment information, manage timesheets and leave reports.

1. Go to OPSU Portal and log in. Select Self-Service



2. Employee Dashboard Tab: Select the Employee Dashboard tab to enter your Employee Dashboard. (Your tab options may vary due to access)

PERSONAL INFORMATION	STUDENT	FINANCIAL AID	EMPLOYEE	PROXY ACCESS	EMPLOYEE DASHBOARD	FORMER STUDENTS
Employee						
Electronic Personnel Action	Forms					
Benefits and Deductions Benefits summary within Ban	ner.					
Tax Forms W4 information, W2 Form, 10	95-C Form.					
Salary Planner						
Benefits: Enroll, Verify, Quali	fying Event					
Employee Dashboard						

3. To enter your Leave Report, under My Activities, select Enter Leave Report.

Employee Dashboard Employee Dashboar	ď				
G G	Sanders, Barry Ny Profile	Leave Balances as of 09/08/2021 Annual Leave in hours	Sck Leave in hours		Extended Sick Leave (TRS Only) in control for the second s
Pay Information				· · ,	⁸ My Activities
Latest Pay Stub: 08/31/2021	All Pay Stubs	Direct Deposit Information	Deductions History		Enter Leave Report
Earnings				~	
Benefits					pprove Time pprove Leave Report
Taxes				^	pprove Leave Request
Employee Summary				<u>^</u>	lectronic Personnel Action Forms (EPAF)
Employee Summary				^	

4. Choose the appropriate Leave Report Period using the drop-down. If you have already started this period's leave report, select **In Progress**

Approvals Leave Report Leave Period Hours/Days/Units Submitted On Status Database Admin, AS9819-00, X, 100460, Enterprise Operating Systems 08/16/2021 - 09/15/2021 In Progress	
Leave Period Hours/Days/Units Submitted On Status Database Admin, A59819-00, X, 100460, Enterprise Operating Systems	
Leave Period Hours/Days/Units Submitted On Status Database Admin, A59819-00, X, 100460, Enterprise Operating Systems	
Database Admin, A59819-00, X, 100460, Enterprise Operating Systems	O Delas Deslada
	O Deles Deslada
08/16/2021 - 09/15/2021 In Progress ①	Prior Periods

5. Select the day you wish to enter leave and select the drop-down for the **Earn Code**.

2021 - 09/15/2021	0 🖻				In Progre	Submit By 09/16/2021, 1	0:00
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	
	<u>6</u> Labor Day	7	8	9	10	11	
			Add Earn Code				
n Code							(
lect Earn Code	~						
	*						
	Y						
	*						
	*						

6. Select the appropriate Earn Code for the leave you will be using for that

6/2021 - 09/15/2021	i 🖻				In Progress	Submit By 09/16/2021, 10:00 A
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
5	<u>6</u> Labor Day	7	8	9	10	11
			Add Earn Code			
						e
arn Code Annual Leave	Hour	s				
Annual Leave] 0				
Sick Leave						
Administrative Leave						
Military Leave						
lury Duty	-					

7. Enter the number of hours you are utilizing for the corresponding Earn Code/Leave on the selected date and select **Save**.

5/2021 - 09/15/2021 (1) (=)				In Progress	Submit By 09/16/2021, 10:00
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	<u>6</u> Labor Day	7.		9	10	11
			① Add Earn Code			
m Code	Hour					
Innual Leave	✓ 8.00					

8. You will receive a message Leave Report data successfully saved.

👪 🥥 ellucian					Oklahoma State University	* 🗵	Iba, Henr	yJ.	
Employee Dashboa	ard • Leave Report • Data	base Admin, AS9819-00, X, 1004	160, Enterprise Operating S	lystems	S Leave Report d	ata successfu	lly saved.		
Database Admin,	AS9819-00, X, 100460, Ente	erprise Operating Systems			ę	🔵 Restart Leave Re	eport 🕥 Lea	ive Balanci	
08/16/2021 - 09/15/20	21 8.00 Hours 🕕 👳				in Prog	ress Submit By	09/16/202	1, 10:00 A	
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	9	SATURDAY		
5	<u>6</u> Labor Day	7	8 8.00 Hours	9	10	11			
Annual Leave	@ 8.00 Hours		Add Earn Code					6 0	
							Total: 8	.00 Hours	
it Page					c	ancel	Save	Previe	

Copy Earn Code/Leave Value

1. To copy the same value to multiple days in the same leave period, select the **Copy** icon. (Pencil=Edit, Papers=Copy,Circle=Delete)

🔡 🥝 ellucian					Oklahoma State Univ	versity 🗱 💶 Iba	a, Henry J. 1
Employee Dashboard •	Leave Report • Databa	se Admin, AS9819-00, X, 1	00460, Enterprise Operati	ng Systems	S Leave Rep	oort data successfully s	saved.
Database Admin, AS981	19-00, X, 100460, Enterp	rise Operating Systems			L	🕤 Restart Leave Repor	t 🕥 Leave Balances
	8.00 Hours 🕕 👳					In Progress Submit By 09/	
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY		IRDAY
<	<u>6</u> Labor Day	7	8 8.00 Hours	9	10	11	>
)	⊕ Add Earn Code				
Annual Leave 🔗 8.0	00 Hours						/ 6 0
							Total: 8.00
Exit Page						Cancel Save	Preview

2. When you select **Copy** the calendar above will be displayed.

8/16/2021 - 09/15/2021	8 00 Hours 👔 😑						In Pro		y 09/16/2021, 10:00 AM SATURDAY	
SUNDAY	Copy Leave Report Entry Annual Leave : 8.00 Hours (09/08/2021, WEDNESDAY)	Pay Perio	Pay Period: 08/16/2021 - 09/15/2021 ①							
	Select Options Copy to the end of pay period	SUN 15	MON 16	TUE	WED	тни 19	FRI 20	SAT 21	>	
	Include Saturdays Include Sundays	22	23	24	25	26	27	28		
	0	29	30	31	1	2	3	4		
		5	6	7	8 8.00 Hours	9	10	11	Total: 8.00 Hours	
		12	13	14	15	16	17	18		
	Cancel					Save				

3. You can either check **Copy to the end of pay period** or select specific days to copy the hours to. The above illustration showsselection of specific

							- Irs		y 09/16/2021, 10:00 AM
SUNDAY	Copy Leave Report Entry								SATURDAY
5	Annual Leave : 8.00 Hours (09/08/2021, WEDNESDAY)	Pay Period: 08/16/2021 - 09/15/2021						٢	
	Select Options	SUN	MO	N TUE	WED	THU	FRI	SAT	>
Copy to the end of pay period		15	16	17	18	19	20	21	
	Include Saturdays	22	23	24	25	26	27	28	
Include Sundays									
		29	30	31	1	2	3	4	
		5	6	7	8 8.00 Hours	9	10	11	Total: 8.00 Hours
		12	13	14	15	16	17	18	
	Cancel		1			Save			

4. If you check **Copy to the end of the pay period** the appropriate days will be selected. Select **Save**. (NOTE: If you check either or both **Include Saturdays** and/or **Include Sundays** these days will be selected as well. This will be rare.)

/16/2021 - 09/15/2021	8 00 Hours 🕕 👄						In P		09/16/2021, 10:00 AN
SUNDAY	Copy Leave Report Entry		ATURDAY						
5	Annual Leave : 8.00 Hours (09/08/2021, WEDNESDAY)	Pay Period: 08/16/2021 - 09/15/2021						0	
	Select Options	SUN	MON	TUE	WED	THU	FRI	SAT	
	Copy to the end of pay period	15	16	17	18	19	20	21	
	Include Saturdays Include Sundays	22	23	24	25	26	27	28	
Annual Leave 🤤		29	30	31	1	2	3	4	/ 0 0
		5	6	7	8 8.00 Hours	9	10	11	Total: 8.00 Hours
		12	13	14	15	16	17	18	
	Cancel					Save			

5. A message will state The entry has been successfully copied.

📰 🥝 ellucian					Oklahoma State Universi	ity 🌞 😩) Iba, Hen	iry J.	1
Employee Dashboard 。	Leave Report • Databa	se Admin, A59819-00, X, 1	00460, Enterprise Operati	ing Systems	The entry has	s been succe	essfully copie	d.	
Database Admin, AS981	19-00, X, 100460, Enterp	rise Operating Systems				🕤 Restart Lea	ve Report 🕥 Le	ave Balan	:es
08/16/2021 - 09/15/2021 4	18.00 Hours 🕕 💬				In Pr	ogress Subm	it By 09/16/202	21, 10:00	MA
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY		SATURDAY		
<	<u>6</u> Labor Day	7	8 8.00 Hours	9 8.00 Hours	10 8.00 Hours	11			>
			① Add Earn Code						
Annual Leave 📀 8.0	10 Hours						1	6	
							Total:	8.00 Hours	
Exit Page						Cancel	Save	Previe	w

Edit Earn Code/Leave Value

1. Choose the **pencil** icon to edit your entries for the leave period.

II @ ellucian					Oklahoma State University 💰	🗱 💽 🛛 Iba, Henry J. 🗧 1
Employee Dashb	ooard • Leave Report • Datab	ase Admin, AS9819-00, X, 1	00460, Enterprise Operatir	ng Systems	The entry has been	n successfully copied.
Database Admir	n, AS9819-00, X, 100460, Enter	prise Operating Systems			() Re:	start Leave Report 💮 Leave Balances
08/16/2021 - 09/15/						Submit By 09/16/2021, 10:00 AM
SUND	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
\$	ର୍ହ Labor Day	7	8 8.00 Hours	9 8.00 Hours	10 8.00 Hours	" >
			Add Earn Code			
Annual Leave	⊖ 8.00 Hours		(+) Add Earn Code			
Annual Leave	⊘ 8.00 Hours		Add Earn Code			
Annual Leave	⊗8.00 Hours		(e) Add Earn Code			Edit
Annual Leave	⊖ 8.00 Hours		(e) Add Earn Code			Edit
Annual Leave	© 8.00 Hours		(c) Add Earn Code			Edit
Annual Leave	Q 8.00 Hours		(e) Add Ewn Code			Edit
Annual Leave	Q 8.00 Hours		(*) Add Earn Code			Edit

2. Make appropriate changes and Save.

6/2021 - 09/15/2021 48	.00 Hours 🕕 回				In Prog	submit By 09/16/2021, 10:00
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
5	<u>6</u> Labor Day	7	8 8.00 Hours	9 8.00 Hours	10 8.00 Hours	11
			Add Earn Code			
Code	на	ours				
n Code nnual Leave	Hc V	4 o				
						Total: 8.00 Hou

3. This illustrates changing the previously entered 8 hours of Annual Leave to 4 hours of Annual Leave. **Save** after entering.

🔢 🎯 ellucian					Oklahoma State University	🏶 🗵 🛛 Iba, Henry J. 🛛 🕇
Employee Dashbo	ard • Leave Report • Data	base Admin, AS9819-00, X, 1	00460, Enterprise Operati	ng Systems	S Leave Report data	successfully saved.
Database Admin,	AS9819-00, X, 100460, Ente	erprise Operating Systems			O RI	estart Leave Report 💮 Leave Balances
08/16/2021 - 09/15/20						Submit By 09/16/2021, 10:00 AM
SUNDAY	Y MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
<	<u>6</u> Labor Day	7	8 4.00 Hours	9 8.00 Hours	10 8.00 Hours	*
			Add Earn Code			
Annual Leave	@ 4.00 Hours		Add Earn Code			/ 0 0
Annual Leave	⊘ 4.00 Hours		Add Earn Code			Total: 4.00 Hours
Annual Leave	Q 4.00 Hours		① Add Earn Code			
Annual Leave	⊙ 4.00 Hours		Add Earn Code			
Annual Leave	⊙4.00 Hours		Add Earn Code			
Annual Leave	O 4.00 Hours		(2) Add Earn Code			
Annual Leave	O 4.00 Hours		Add Earn Code			

Delete Earn Code/Leave Value

1. Select the **Delete** icon to remove an earning/leave record.

SUNDAY					in Progress	Submit By 09/16/2021, 10:00
30140/11	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
12	13 8.00 Hours	14 8.00 Hours	15 8.00 Hours	16	17	18
			① Add Earn Code			
nnual Leave 🔗 8	.00 Hours					/ n e
						Total: 8.00 Hour

2. You will be prompted to be certain you want to delete a record before the delete is processed. Select **Yes** if you want to delete.

📰 🥥 ellucian						sity 🛠 🗵	Iba, Henry .	J. 1
	rd • <u>Leave Report</u> • Datab S9819-00, X, 100460, Enter			ng Systems	Are you sure record?	you want to o	delete the earn	ing
08/16/2021 - 09/15/2021	1 44.00 Hours (i) 🕞						No	Yes
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY		SATURDAY	
12	13 8.00 Hours	14 8.00 Hours	15 8.00 Hours	16	17	18		>
			Add Earn Code	_				
Annual Leave	@ 8.00 Hours						/ 6	
							Total: 8.00	Hours

3. **Save** the record.

Employee Dashboard	• Leave Report • Data	base Admin, AS9819-00, X, 1	00460, Enterprise Operatir	ng Systems			
Database Admin, AS	9819-00, X, 100460, Ente	rprise Operating Systems			🔿 Re	estart Leave Report 🕥 Lea	we Balances
08/16/2021 - 09/15/2021	44.00 Hours (1) 💬				In Progress	Submit By 09/16/202	1, 10:00 AM
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	
12	13 8.00 Hours	14 8.00 Hours	15 8.00 Hours	16	17	18	>
			Add Earn Code				

4. You will receive a message Leave Report data successfully saved.

📰 🥥 ellucian					Oklahoma State Universi	ty 🏶 🗵 Iba	, Henry J. 1
Employee Dashboard	 Leave Report Databas 	se Admin, AS9819-00, X, 10	00460, Enterprise Operatir	ng Systems	Leave Report	data successfully s	aved.
Database Admin, AS98	819-00, X, 100460, Enterpr	rise Operating Systems			L	🔿 Restart Leave Report	Deave Balances
08/16/2021 - 09/15/2021	36.00 Hours 🕕 回				In Pr	ogress Submit By 09/	16/2021, 10:00 AM
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATU	RDAY
<pre>12</pre>	13 8.00 Haurs	14 8.00 Hours	15	16	17	18	>
			① Add Earn Code				
Earn Code Select Earn Code	~						Θ
Exit Page						Cancel Save	Preview

Entering Multiple Earn Codes/Leave

1. To enter multiple earn codes/leave types on the same day, choose the appropriate earn code, enter the correct number ofhours for that type and **Save**. You will receive a message **Leave Report data successfully saved**.

Employee Dashboard Leave Report Database Admin, AS9819-00, X, 10046/ 08/16/2021 - 09/15/2021 40.00 Hours 01/16/2021 - 09/15/2021<			ing Systems	Leave Report data:		
08/16/2021 - 09/15/2021 40.00 Hours ① () SUNDAY MC 12 13 8.00 Hours	, Enterprise Operating System			Cove Report data :	successfully saved.	
SUNDAY MC 12 13 8.00 Hours		ns		⊖ Res	start Leave Report 🕤 Lea	ve Balances
12 13 8.00 Hours				In Progress	Submit By 09/16/2021	, 10:00 AM
8.00 Hours	NDAY TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	
Sick Leave O 4.00 Hours	14 8.00 Hours	15 4.00 Hours	16	17	18	>
		⊕ Add Earn Code				ē Θ
					Total: 4.	00 Hours
xit Page						

2. Choose **+Add Earn Code** to enter more than one Earn Code/Leave Type per day. Select the appropriate earn code,enter the correct number of hours for that type and **Save**.

	40.00 Hours (i) 🕞					In Progress Submit By 09/16/2021, 10:00
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	Y FRIDAY	SATURDAY
12	13 8.00 Hours	14 8.00 Hours	15 4.00 Hours	16	17	18
			🕀 Add Earn Code			
tk Leave) 4.00 Hours					1 6
						Total: 4.00 Hours
m Code Innual Leave		4				

3. Select **Preview** to preview your leave report prior to submitting.To start over, select **Restart Leave Report.** NOTE: Restarting will erase all entries.

🔢 🎯 ellucian					Oklahoma State University	r 🗱 🗵 Iba, Hei	nry J.
Employee Dash	board • Leave Report • Data	abase Admin, AS9819-00, X, 1004	160, Enterprise Operating S	ystems	Leave Report of the second	data successfully saved	
Database Admi	in, AS9819-00, X, 100460, Ente	erprise Operating Systems				🔿 Restart Leave Report 👔 L	eave Balance:
08/16/2021 - 09/15	i/2021 44.00 Hours 🕦 🗩				In Pro	gress Submit By 09/16/20	21, 10:00 AN
SUN	IDAY MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	
12	13 8.00 Hours	14 8.00 Hours	15 8.00 Hours	16	17	18	:
			Add Earn Code				
Annual Leave	@ 4.00 Hours					1	Θ
						Total	4.00 Hours
C. d. I. com						1	6 0
Sick Leave							
SICK LEAVE						Total	4.00 Hours
						Total	4.00 Hours
						Total	4.00 Hours

Submit Report

1. **Submit** to submit your leave report for Approval.

Employee Dashboard	Leave Report	Database Admin.	A59819-00, X, 1	00460. Enterprise	Operating System	15 · Preview				
Leave Report Detail Su	mmary									~
Database Admin, A59819-00, Pay Period: 08/16/2021 - 09/1			y 09/16/2021, 10:00	AM						e
Time Entry Detail										
Date	Earn Code				Shift	Total				
09/08/2021	170, Annual Lo	ave			1	4.00 Mours				
09/09/2021	170, Annual Le	ave			1	8.00 Hours				
09/10/2021	170. Annual Le	ave			1	8.00 Hours				
09/13/2021	170. Annual Le				3.	8.00 Hours				
09/14/2021	170, Annuel Le	ave			1	8.00 Hours				
09/15/2021	170, Annual Le				1	4.00 Hours				
09/15/2021	191. Sick Leave	r.				4.00 Hours				
Summary										
Earn Code	shift	Week 1	Waek 2	Week 3	Week 4	Week 5	Total			
170. Annual Leave	1				20.00	20.00	40.00 Hours			
180. Sick Leave	1					4.00	4.00 Hours			
Total Hours					20.00	24.00				
Routing and Status										
Name		Action		Date 8	Time					
Sanders, Barry		Originate	d	08/16/	2021, 05:44 AM					
Thomas, Thurman		In the Qu	eue							
Comment (Optional):										
Add Comment										
2000 characters remaining										
Candlere Barns										
								Return	Submit	

2. You will receive a message **The Leave Report has been successfully submitted**. The Routing and Status section shows the Date and Time your leave report was originated and submitted by you and from whom it is pending approval. Onceapproved, the leave report can no longer be recalled; however, supervisors can Return for Correction.

📰 🎯 ellucian								Oklahoma S	tate University 🔅 🚺 Iba, F	Henry J. 📘 ^
Employee Dashboard + Leav	ve Report + Da	itabase Admin, A	59819-00 <u>, X, 1004</u>	50. Enterprise Ope	rating Systems	Preview			e Leave Report has been succes bmitted.	sfully
Database Admin, AS9819-00, X, 100460 Pay Period: 08/16/2021 - 09/15/2021			09/08/2021, 11:39 AI	4						9
Time Entry Detail										
Date	Earn Code				Shift	Total				
09/08/2021	170, Annual Leave				1	4.00 Hours				
09/09/2021	170. Annual Leave				1	8.00 Hours				
09/10/2021	170, Annual Leave				1	8.00 Hours				
09/13/2021	170. Annual Leave				1	8.00 Hours				
09/14/2021	170, Annual Leave				1	8.00 Hours				
09/15/2021	170, Annual Leave				1	4.00 Hours				
09/15/2021	180. Sick Leave				1	4.00 Hours				
Summary										
Earn Code	Shift	Week 1	Week 2	Week 3	Week 4	Week 5	Total			
170, Annual Leave	1				20.00	20.00	40.00 Hours			
180, Sick Leave	1					4.00	4.00 Hours			
Total Hours					20.00	24.00				
Routing and Status										
Name		Action		Date & Tim	e					
Sanders, Barry		Originated		08/16/2021	05:44 AM					
Sanders, Barry		Submitted		09/08/2021	11:39 AM					
Thomas, Thurman		Pending A	proval							
Sanders, Barry										
Added on 09/08/2021 (11:34 AM)										
Leave Report recalled (System Generated)										
									Return	

Questions or Problems: Contact <u>helpdesk@okstate.edu</u> or call at 405-744-4357